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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Patent Application of: Mark J. Smith
Title: SYSTEMS AND METHODS FOR WEALTH MANAGEMENT
Attorney Docket No.: 1117.001US1

PATENT APPLICATION TRANSMITTAL

BOX PATENT APPLICATION

Commissioner for Patents
Washington, D.C. 20231

We are transmitting herewith the following attached items and information (as indicated with an "X"):

- X Return postcard.
- X **CONTINUATION** of prior Patent Application No. 00/16,804 (under 37 CFR § 1.53(b)) comprising:
 - X Specification (41 pgs, including claims numbered 1 through 25 and a 1 page Abstract).
 - X Formal Drawing(s) (7 sheets).
 - X **Signed Combined Declaration and Power of Attorney** (3 pgs).
 - X Incorporation by Reference: *The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied herewith, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.*
 - X Check in the amount of \$564.00 to pay the filing fee.
- Preliminary Amendment (1 pgs).
- Applicant claims small entity status under 37 C.F.R. 1.27.

The filing fee has been calculated below as follows:

	No. Filed	No. Extra	Rate	Fee
TOTAL CLAIMS	26 - 20 =	6	x 9 =	\$54.00
INDEPENDENT CLAIMS	3 - 3 =	0	x 42 =	\$0.00
[X] MULTIPLE DEPENDENT CLAIMS PRESENTED				\$140.00
BASIC FEE				\$370.00
TOTAL				\$564.00

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